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D STATES CHANGE COMMISSION on, D.C. 20549

RM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB Numbe	r: 3235-0076						
Expires:	April 30, 2008						
Estimated average burden							
hours per res							

SEC USE ONLY							
Prefix	s	erial					
DATE	RECEIVE	D					

1296640

Name of Offering Check if this is a	an amendment and name has	changed, and indicate	change.)		
Issuance of limited partners	hip interests				
Filing Under (Check box(es) that appl Type of Filing: ☐ New Filing ☒ Ame		Rule 505		☐ Section 4(6)	ULOE
Type of Fining. Thew Fining 23 / time	A. BASI	CIDENTIFICATION D	DATA		
1. Enter the information requested ab					
Name of Issuer ([check if this is an	amendment and name has cl	nanged, and indicate	change.)		
Physicians For Excellence,	LP. a California limited	partnership			
Address of Executive Offices	(Num	ber and Street, City.	State, Zip Code)	Telephone Number (I	ncluding Area Code)
2111 Airpark Drive, Redding	ı, CA 96001	• •		(530) 510-6032	
Address of Principal Business Opera (if different from Executive Offices)	tions (Num	ber and Street, City,	State, Zip Code)	Telephone Number (ncluding Area Code)
Brief Description of Business		- 			PROCESSED
To invest in Shasta Regiona	Il Medical Center, LLC			<u> </u>	HOULSSEL
Type of Business Organization corporation	☑ limited partnership, alre	ady formed	other (p	please specify):	NOV 1 7 2006
☐ business trust	☐ fimited partnership, to b	e formed			THOMSON
Actual or Estimated Date of Incorpora	ation or Organization:	Month/Year . [05] [04] ⊠ A	ctual 🔲 Estimated	-	FINANCIAL
Jurisdiction of Incorporation or Organ		Postal Service abbrev or other foreign jurisdic	iation for State: ction) [C] [A]	·	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

(00001087.1)SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Page 1 of 8

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer:
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

• Each general and managing partner of partnership issuers.

					•
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, it	f individual)	· · · · · · · · · · · · · · · · · · ·	·		
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Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
Check Box(es) that Apply: r	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
•					
Full Name (Last name first, in	f individual)			·	
i					
Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)		<u> </u>		<u> </u>
Business or Residence Addr	ess (Number and	Street City State Zin	Code)		
business of residence red	coo (Itamber and	order, only, ordre, Elp	3000,		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	f individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)	·····	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	f individual)	·		v	
Business or Residence Addr	ess (Number and	Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter .	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)	· .		· · ·	
Business or Residence Addr	ess (Number and	Street City State Zin	Code)		
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	(Use blan	k sheet, or copy and use	e additional copies of this	s sheet, as neces	ssary.)

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1.	Has the issuer	sold, or do	es the issi	, uer intend	to sell, to	non-accre	dited inves	, tors in this	offering?		••••••	Yes		No □
		,	_					-	lumn 2, if f	_				
2.	What is the mir						dividual?		••••••			Yes		No
3.	Does the offeri				=						L. 22.			
4.	Enter the information or commission or offering. If a pand/or with a sassociated per	similar re erson to b tate or sta sons of su	muneration le listed is lites, list the ch a broke	n for solid an associ a name of	citation of ated perso the broke	purchaser on or agen r or dealer	s in conne t of a brok . If more	ection with er or deal than five (sales of er register 5) persons	securities ed with the to be list	in the e SEC ed are			
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Bus	siness or Resider	nce Addres	ss (Numbe	r and Stre	et, City, St	ate, Zip C	ode)							
Nai	me of Associated	Broker or	Dealer								1			
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	(Check "All Sta												States	
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Sta	tes in Which Per	son Listed	Has Solic	ited or Inte	ends to So	licit Purcha	asers	·						· · · · · · · · · · · · · · · · · · ·
	(Check "All Sta	tes" or che	eck individ	ual States)							🗖 All	States	
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Ful	l Name (Last nar	ne first, if i	ndividual)			·								
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Nai	me of Associated	Broker or	Dealer							_				
Sta	ites in Which Per	son Listed	Has Solic	ited or Inte	ends to So	licit Purch:	asers			· · · · · · · · · · · · · · · · · · ·				
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	RI	SC	SD	TN	TX	UT	VT	VÄ	WA	WV	(Wi)	ŴY	PR	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	exchanged.	Aggrega	e Amount Already
	Type of Security	Offering P	
	Debt		\$0.00
	Equity	\$0.00	
	Common Prefe	erred	
	Convertible Securities (including warrants)		\$0.00
	Partnership Interests		.00 \$3,620,000.00
	Other (Specify)	\$0.00	\$0.00
	Total	\$8,000,000	.00 \$3,620,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.	*	•
2.	offering and the aggregate dollar amounts of their purchases. For offerings un the number of persons who have purchased securities and the aggregate doll purchases on the total lines. Enter "0" if answer is "none" or "zero."	nder Rule 504, indicate lar amount of their Number Investor	s Purchases
	Accredited Investors		\$3,620,000.00
	Non-accredited Investors	•	\$0.00
	Total (for filings under Rule 504 only)	<u> </u>	\$0.00
	Answer also in Appendix, Column 4, if filing under ULOE		·
3.		months prior to the first Question 1.	Dollar Amount
3.	If this filing is for an offering under Rule 504 or 505, enter the information requisold by the issuer, to date, in offerings of the types indicated, the twelve (12) r	months prior to the first Question 1.	_{urity} Dollar Amount Sold
3.	If this filing is for an offering under Rule 504 or 505, enter the information requisold by the issuer, to date, in offerings of the types indicated, the twelve (12) resale of securities in this offering. Classify securities by type listed in Part C – Compared to the co	months prior to the first Question 1. Type of Sec	IIIIV
3.	If this filing is for an offering under Rule 504 or 505, enter the information requisold by the issuer, to date, in offerings of the types indicated, the twelve (12) resale of securities in this offering. Classify securities by type listed in Part C – C	months prior to the first Question 1. Type of Sec	urity Sold
3.	If this filing is for an offering under Rule 504 or 505, enter the information requisold by the issuer, to date, in offerings of the types indicated, the twelve (12) resale of securities in this offering. Classify securities by type listed in Part C – Control of Type of Offering Rule 505 Regulation A Rule 504	months prior to the first Question 1. Type of Sec	Sold \$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requisold by the issuer, to date, in offerings of the types indicated, the twelve (12) resale of securities in this offering. Classify securities by type listed in Part C – Control of Type of Offering Rule 505 Regulation A	months prior to the first Question 1. Type of Sec	Sold \$
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	If this filing is for an offering under Rule 504 or 505, enter the information requisold by the issuer, to date, in offerings of the types indicated, the twelve (12) is sale of securities in this offering. Classify securities by type listed in Part C = 0. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and of this offering. Exclude amounts relating solely to organization expenses of may be given as subject to future contingencies. If the amount of an expense estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees	distribution of the securities in fithe issuer. The information enditure is not known, furnish an	s s s
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	Payments to Officers, Directors, & Affiliates	Others
Salaries and fees		
Purchase of real estate		
Purchase, rental or leasing and installation of machinery and equipment	🗆	
Construction or leasing of plant buildings and facilities		
Acquisition of other businesses (including the value of securities involved in this offering that representation be used in exchange for the assets or securities of another issuer pursuant to a merger)	⊔	
Repayment of indebtedness		
Working capital	🗆 📉 ר	
Other (specify):	0	
Column Totals	🗆 🗀	
D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice to be signed by the undersigned duly authorized person.	notice is filed under Rule 5	05, the
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notlowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchan equest of its staff, the information furnished by the issuer to any non-accredited investor pursuant to pa	nge Commission, upon writ	tten
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice to be signed by the undersigned duly authorized person. If this notice is signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchan equest of its staff, the information furnished by the issuer to any non-accredited investor pursuant to passuer (Print or Type) Signature Day	nge Commission, upon wri aragraph (b)(2) of Rule 502 ate	tten
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ATTENTION

Intentional misstatements or omissions of fact constitute rederal criminal violations. (See 18 U.S.C. 1001.)

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1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
-	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned y authorized person.
Inc	(Print or Turo)

Issuer (Print or Type)	Signature Date
Physicians For Excellence, L.P.	hidraed Knopp 12/30/05
Name of Signer (Print or Type) Andrew Knapp, D.O.,	Title (Print or Type)
• • • • • • • • • • • • • • • • • • • •	President

Instruction:

75 B

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1 1	·····	A	1 3	- APPENI	<i>// / / / / / / / / / / / / / / / / / /</i>	4			5 *
1	. Intend to non-accinvestors (Part B-II	redited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
	• • • • • • • • • • • • • • • • • • • •	[<u> </u>	Number of	1	Number of Non-		,	
				Accredited		Accredited			
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APPENDIX

	Intend to sell to non-accredited offering princestors in State (Part B-Item 1) Type of sec and aggreg offering princestors in State (Part C-Item			Type of investor and amount purchased in State (Part C-Item 2) Number of Number of Non-					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	. Yes	No		Accredited	. Amauat	Accredited	A	V	N.		
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